

#### About IBV Capital

IBV Capital practices an exceptionally disciplined value investment philosophy for conservative and discerning clientele. We have a history of delivering attractive long-term rates of return, which has been accomplished by performing exhaustive analyses to identify mispriced securities and concentrating our investments in the select opportunities that provide the greatest potential to safely grow our capital. We apply our disciplined value investment strategy to both private and publicly traded securities on a global basis. Our flexible mandate is designed to accommodate evolving investment conditions.

IBV Capital evolved from an established Family Office, and was formed to provide other families, individuals, and institutions with the opportunity to participate in the same disciplined value investment philosophy that proved so successful for the Family Office. Our beginnings as a Family Office provide us with a unique perspective that has fundamentally shaped our culture and our investment strategy. These insights, along with a permanent capital base, further differentiate IBV Capital in how we operate and how we invest.

#### Role Description

As a member of the Investment Team, the Investment Associate will report to the Chief Executive Officer and will be a key contributor to the investment research and portfolio analysis process. Our versatile investment mandate will expose the Investment Associate to a variety of opportunities in public equities and credit. There may also be an opportunity to explore and execute on private transactions that complement our public market portfolio.

We're looking for an ambitious, experienced, investment professional, who shares a passion for value investing and has the desire and ability to quickly absorb new concepts. The successful candidate will be given an opportunity for personal growth – with the expectation that they will directly contribute to the Investment Team's success and future trajectory of IBV Capital.

#### Responsibilities

- Conduct company and industry qualitative and quantitative research
- Create and maintain investment models
- Support public (and occasionally private) market idea sourcing

#### **Responsibilities (continued)**

- Contribute to the preparation and analysis of portfolio analytics
- Prepare company, industry, and economic information updates
- Other related duties as required

#### **Key Competencies Required**

- Ability to effectively communicate, both verbally and in written form, with internal and external stakeholders
- Exceptional analytical, financial modeling and valuation skills
- Ability to quickly adapt to new situations and a desire to learn new concepts
- The ability to manage multiple projects simultaneously
- High level of proficiency with Microsoft Office, including advanced knowledge of Excel
- Proficiency with Bloomberg is an asset
- High level of personal integrity and desire to be an effective team member is a must
- 4 – 6 years of related work experience at a leading investment firm, investment bank, consulting firm, accounting firm or private equity firm is required

#### **Education**

- Undergraduate in economics, finance, accounting, or engineering. Other undergraduate degrees are acceptable if accompanied by an MBA, CPA/CA, CFA.
- An MBA and/or completion of the CFA level III exam is required

#### **Application Process**

Please submit your Application, in confidence, via an email with subject line “Investment Associate Position” to [hr@ibvcapital.com](mailto:hr@ibvcapital.com). All applications require the following details in order to be considered:

- Cover letter
- Resume or CV

We thank all interested candidates, however, only applicants selected for an interview will be contacted.