

Investment Analyst: IBV Capital Ltd.

About IBV Capital

Founded in 2012, IBV Capital is a Toronto based boutique investment management firm which adheres to an exceptionally disciplined value investment philosophy. The firm's investment objective is to produce consistent and attractive long-term rates of return while protecting our investors' capital through all market environments.

In aggregate, the firm manages over \$50M in assets for high net worth individuals and family office investors. The firm invests in equity, fixed income, and related securities.

Role Description

Providing support primarily to the Investment team, the Investment Analyst will be a key component of the investment research and portfolio analysis process. As we are a boutique firm, the Investment Analyst will be exposed to, and be able to appreciate all aspects of the business.

We're looking for an ambitious recent graduate who has a passion for value investing and has the desire and ability to quickly absorb new concepts. The successful candidate will be given a terrific opportunity for personal growth, ability to directly contribute to the overall firm performance and to learn directly from the firms' key decision makers.

Role Responsibilities

Investing (60%)

- Company specific research and article consolidation
- Investment model creation and maintenance
- Industry research and article consolidation
- Preparing and analyzing security and portfolio analytics
- Generation of portfolio tracking and monitoring reports
- Updating internal watch-lists and investment screens
- Consolidate and present company and industry news to the investment team
- Economic data updates
- Other related duties as required

Operational Support (40%)

- Preparing trade allocations and reconciliations
- Preparing weekly and monthly portfolio reports
- Preparing weekly and monthly portfolio reconciliations
- Miscellaneous administrative tasks
- Other related duties as required

Key competencies required

- A passion for value investing
- Strong attention to detail
- Ability to perform effectively in a team environment
- Ability to quickly adapt to new situations and a desire to learn new concepts
- Excellent written, verbal and presentation skills
- High level of personal integrity
- The ability to manage multiple projects simultaneously and robust organizational skills
- High level of proficiency with Microsoft Office (Excel & PowerPoint), advanced knowledge of Excel is critical
- Proficiency with Bloomberg is an asset
- Prior work experience involving financial analysis and modelling or investment research is an asset
- 0-2 years of relevant experience

Education

- Undergraduate or post-graduate degree in economics, finance or accounting
- Progress towards the CFA designation is an asset (interest in obtaining this designation is a must)

Application Process

Please submit your Application, in confidence, via an email with subject line "Investment Analyst Position" to hr@ibvcapital.com. All applications require the following details in order to be considered:

- Cover letter
- Resume or CV
- University Transcript (an unofficial copy is sufficient for the initial application)

We thank all interested candidates, however, only applicants selected for an interview will be contacted.